



Using the PFP® Corporate Brochure

This brochure enables PFP® designation holders to communicate the benefits of dealing with an accredited advisor to their clients. You can personalize this brochure by uploading your firm's logo. Please follow the steps below:

1. Ensure you have downloaded and saved the brochure, and that you have your firm's logo saved on your computer.
2. Open the brochure in the latest version of Adobe Acrobat PDF reader.
3. Click on space towards to right of the CSI logo, and you will see a 'Select Image' window.
4. In this window, click on the 'Browse' button to select your firm's logo.
5. Once you see the logo in the 'Sample' area, click 'OK,' and your logo will be placed on the brochure.
6. Click on 'File' in the menu bar and save the brochure by clicking on either 'Save' to replace the original file, or 'Save As' to create a new copy.
7. Follow the same steps as above to remove or replace the logo.

If you have any further questions regarding using this brochure, please email us at designations@csi.ca