

MY INVESTMENT YOUR RETURN

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”

Name Designation
Position



- Can provide discretionary portfolio management on behalf of their clients
- Can mitigate risk in market downturns by being more agile and responsive to changing market conditions
- Able to tailor and actively manage portfolios at a more individualized level

Company Logo Here

thisistheurl.ca 705.123.4567

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CHARTERED
INVESTMENT MANAGER

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